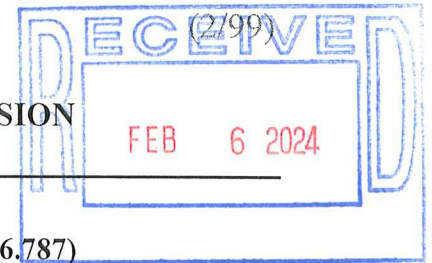


KENTUCKY LEGISLATIVE ETHICS COMMISSION



STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Stephanie A Dietz

Business address: 130 Dudley Road, Suite 150 Edgewood Kentucky 41017

Business telephone: 85975742344

Home address: 771 Hurstborne Lane Edgewood Kentucky 41017

Title of public position, or office sought: State Representative for the 65th District

Other occupations of filer: Lawyer/Mediator

Occupation of spouse: Lawyer

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Owner - Dietz Family Law, PLLC

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Member - Frost Brown Todd

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Owner - Dietz Family Law, PLLC 130 Dudley Road, Suite 150 Edgewood, KY 41017

Morgan Stanley, Rollover IRA 221 East 4th Atrium Two, 22 Floor, Cincinnati, OH 45202

Morgan Stanley, Rollover Simple IRA 221 East 4th Atrium Two, 22 Floor, Cincinnati, OH 45202

Morgan Stanley, Rollover IRA 221 East 4th Atrium Two, 22 Floor, Cincinnati, OH 45202

Frost Brown Todd, LLC Retirement Plan for Associated Lawyers c/o T. Rowe Price, PO Box 17349, Baltimore MD 21297

Charles Schwab Rollover IRA, Vallmark Advisers, Inc., 105 W. 4th Street, 314, Cincinnati, OH 45202

Commonwealth of Kentucky Retirement Account, Judiciary Retirement System, The
Whitaker Bank Building, 305 Ann Street, Suite 302, Frankfort, KY 40601
Huntington Bank, 2514 Dixie Highway, Ft. Mitchell, KY 41017

Sources and form of gross income of the filer (list sources by name):

Salary from Dietz Family Law, PLLC
Per Diem from Commonwealth of Kentucky

Sources and form of gross income of the filer's spouse (list sources by name):

Salary from Frost Brown Todd

Positions of a fiduciary nature in a business:

Northern Kentucky Bar Association - Past President Board Member
MeetNKY - Board Member

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

320 Timber Ridge Drive, #2
Wilder, KY 41071

This is a residential property we own with our son.

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

Rocket Mortgage Company
Huntington Bank
LCNB Mortgage Company

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;

5. A business associate of the filer or a business associate of a member of the filer's immediate family

Merwin Grayson, III

Shane Noel

Steve Robertson (in case there are questions regarding business associate)

Brooke Robertson (in case there are questions regarding business associate)

Gus Herbert (in case there are questions regarding business associate)

The names of the filer's clients who are legislative agents or employers:

None.

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes X No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

N/A

State Agency

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

2/6/2024

Date

Stephanie A. Dietz

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.