

KENTUCKY LEGISLATIVE ETHICS COMMISSION



STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Michelle A. Funke Frommeyer

Business address: East Rivercenter Blvd, Suite 1225 Covington Kentucky 41011

Business telephone: 859-445-0550

Home address: 3635 Walnut Park Drive Alexandria Kentucky 41001

Title of public position, or office sought: Senate District 24

Other occupations of filer: Financial Advisor

Occupation of spouse: National Sale Representative of Codification

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Member, Owner, CEO, Financial Advisor to the FFR Wealth Team filing as FFE Wealth Team LLC

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Owner and National Sales Representative of American Legal Publishing

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

FFR Wealth Team 50 East River center Blvd, Covington KY 41011 100% ownership
American Legal Publishing 525 Vine St Suite 310, Cincinnati, OH 45202 5% ownership

Sources and form of gross income of the filer (list sources by name):

W2 Income from FFR Wealth Team, Dividend Income from FFR Wealth Team
Cetera Advisor Networks-1099-NEC Compensation
CWM LLC 1099 NEC-Compensation

Dividend Income from Walt Disney World Stock Holdings
Dividend Income from various small positions held in Investment Portfolio
North American, nationwide, Minnesota Life, American Business Insurance

Sources and form of gross income of the filer's spouse (list sources by name):

W2 Income from American Legal Publishing, Dividend Income from American Legal Publishing

Positions of a fiduciary nature in a business:

Certified Financial Planner-CFP since 2012. Also Independent Advisor Representative to Carson Wealth Management (CWM LLC) through the firm of FFR Wealth Team

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Primary Residence is only property

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

No Creditors owed with exception of home mortgage (US Bank Home Mortgage)

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

None that are known

The names of the filer's clients who are legislative agents or employers:

None that are known

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes No X Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

Not Applicable

State Agency

Not Applicable

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

01/05/2024

Date

Michelle A. Funke Frommeyer

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.