

### STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

**To be filed by:** All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.



## Please Include The Following Information For The Preceding Calendar Year:

Name: James Tipton

Business address: 8151 Little Mount Road Taylorsville Kentucky 40071

Business telephone: 502-639-7079

Home address: 8151 Little Mount Road Taylorsville Kentucky 40071

Title of public position, or office sought: State Representative

Other occupations of filer: <u>Farmer-Real Estate Broker</u>
Occupation of spouse: Real Estate Agent-Premier Realtors

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

James Allen Tipton Trust, Trustee Martha Ann Tipton Trust, Trustee Premier Realtors, LLC: Member Properties By Tipton, LLC: Member

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Premier Realtors, LLC: Member Properties By Tipton, LLC: Member Martha Ann Tipton Trust, Trustee James Allen Tipton trust, Trustee

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

James Allen Tipton Trust: 8151 Little Mount Road, Taylorsville, Ky. 40071 Martha Ann Tipton Trust: 8151 Little Mount Rd, Taylorsville, Ky. 40071 Premier Realtors, LLC: 8151 Little Mount Road, Taylorsville, Ky. 40071

### Properties By Tipton, LLC: 8151 Little Mount Road, Taylorsville, Ky. 40071

Sources and form of gross income of the filer (list sources by name):

James Allen Tipton Trust

Premier Realtors, LLC: K-1 and 1099-Commission Income

Properties By Tipton, LLC: Members Share State of Kentucky-State Representative Salary

Martha Ann Tipton Trust

Sources and form of gross income of the filer's spouse (list sources by name):

Premier Realtors, LLC: Commission Income

Martha Ann Tipton Trust James Allen Tipton Trust

Positions of a fiduciary nature in a business:

Premier Realtors, LLC: Licensed Real Estate Broker in Kentucky

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Residential: 7945 Little Mount Road, Taylorsville, Ky. 40071

Rural: 77 acre farm adjacent to 7945 Little Mount Road, Taylorsville, Ky. 40071

Rural: 109 acre tract in Spencer County off Persimmon Drive, Taylorsville, Ky. 40071

Residential: 142 Mockingbird Drive, Taylorsville, Ky. 40071

Residential: 27 Swan Way, Taylorsville, Ky. 40071

Residential: 184 Swan way, Taylorsville, Ky. 40071

Residential: 97 Bobwhite Drive, Taylorsville, Ky. 40071

Residential: 82 Bobwhite Drive, Taylorsville, Ky. 40071

Residential: 368 Sycamore Drive, Taylorsville, Ky. 40071

Residential: 330 Sycamore Drive, Taylorsville, Ky. 40071

Residential: 310 Sycamore Drive, Taylorsville, Ky. 40071

Residential: 134 Sycamore Drive, Taylorsville, Ky. 40071

Residential: 110 Sycamore Drive, Taylorsville, Ky. 40071

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

## None

The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

### None

The name of any legislative agent who is:

1. A member of the filer's immediate family;

2. A partner of the filer, or a partner of a member of the filer's immediate family;

3. An officer or director of the filer's employer;

- 4. An employer of the filer or an employer of a member of the filer's immediate family;
- 5. A business associate of the filer or a business associate of a member of the filer's immediate family

#### None

The names of the filer's clients who are legislative agents or employers:

## None

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744?: Yes X No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

State Agency

# **NOTICES**

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

January 4, 2024

James Allen Tipton

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission 22 Mill Creek Park

Frankfort, Kentucky 40601 FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.