

HAND DELIVERED  
(2/99)  
FEB - 5 2016

KENTUCKY LEGISLATIVE ETHICS COMMISSION

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Check here and attach additional sheets if necessary. \_\_\_\_ Number of sheets attached.

Please Include The Following Information For The Preceding Calendar Year:

Name: Thomas R. Kerr

Business address: 732 Scott Street, Covington, KY 41011

Business telephone: (859) 431-2222

Home address: 5415 Old Taylor Mill Road, Taylor Mill, KY 41015

Title of public position, or office sought: State Representative – 64<sup>th</sup> Legislative District

Other occupations of filer: Attorney at Law, bank director, and Special Master

Commissioner

Occupations of spouse: Homemaker

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation: Director, Forcht Bank, NA; private law practice, Thomas R. Kerr, Attorney at Law, sole proprietor; owner of rental real estate located at 3284 Madison Pike, Covington, KY; owner of rental real estate located at 121 16<sup>th</sup> St., St. Augustine, FL; Partner in Kenton Investment Club of KY.

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation: owner of rental real estate, 3284 Madison Pike, Covington, KY; owner of rental real estate located at 121 16<sup>th</sup> St., St. Augustine, FL.

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Law practice of Thomas R. Kerr, Attorney at Law, Covington, Kentucky; Rental property at 3284 Madison Pike, Covington, Kentucky; Rental property at 121 16<sup>th</sup> Street, St. Augustine, Florida; Kentucky Legislators Retirement, Frankfort, Kentucky; cash value in New York Life Insurance Company policy; BB&T accounts (formerly The Bank of Kentucky), 3<sup>rd</sup> & Scott Street, Covington, Kentucky; Forcht Bank, NA, 6100 First Financial Drive, Burlington, Kentucky - bank accounts; Forcht Bancorp, Inc., Lexington,

Kentucky - stock; Kentucky Public Employee Deferred Compensation Authority 457 Plan (invested in T. Rowe Price Instl. Mid-Cap. Eq.Gr.); Note from Gailen & Debra Bridges; Thomas R. Kerr Profit Sharing Plan Trust invested in UBS Money Market Fund, real property located at 285 Naples Cove Drive, Naples, Florida, and real property located at 4328 Avian Avenue, Ft. Myers, Florida. Law practice, Legislative Retirement, Deferred Compensation, Forcht Bancorp, Inc. stock, and Thomas R. Kerr Profit Sharing Plan are owned by filer. All other items are owned jointly by Filer and Filer's spouse.

Sources and form of gross income of the filer (list sources by name): Income from practice of law; dividends from Camco Financial; dividends from Huntington Bancshares Incorporated; dividends from CSX stock; dividends from Forcht Bancorp, Inc.; rent from 3284 Madison Pike, Covington, KY; rent from 121 16<sup>th</sup> Street, St. Augustine, FL; income from Kentucky General Assembly; interest from accounts at BB&T (formerly The Bank of Kentucky); interest from Gailen and Debra Bridges; Audit Committee pay from Forcht Bank, NA; fees from serving as Special Master Commissioner for Campbell Circuit Court; interest from accounts at Forcht Bank, NA; Director's pay from Forcht Bank, NA, (rents from 285 Naples Cove Dr., Naples, FL and 4328 Avian Ave., Ft. Myers, FL and interest and dividends from UBS Money Market Fund are income to Thomas R. Kerr Profit Sharing Plan which Filer owns and of which Filer is the Trustee).

Sources and form of gross income of the filer's spouse (list sources by name) : Dividends from Camco Financial; dividends from Huntington Bancshares Incorporated; dividends from CSX stock; rent from 3284 Madison Pike, Covington, KY; rent from 121 16<sup>th</sup> Street, St. Augustine, FL; interest from accounts at BB&T (formerly The Bank of Kentucky); interest from Gailen and Debra Bridges; interest from accounts at Forcht Bank, NA.

Positions of a fiduciary nature in a business: Director – Forcht Bank, NA; Trustee and deacon, Calvary Baptist Church, Covington, KY; Trustee of the Thomas R. Kerr, Profit Sharing Plan Trust; Special Master Commissioner of the Campbell Circuit Court.

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children: Residential rental property at 285 Naples Cove, Naples, FL and residential rental property at 4328 Avian Ave., Ft. Myers, FL held by Thomas R. Kerr as Trustee of the Thomas R. Kerr Profit Sharing Plan Trust;

residential rental property at 3284 Madison Ave., Covington, KY (jointly owned by Filer and Spouse); residential rental property at 121 16<sup>th</sup> St., St. Augustine, FL (jointly owned by Filer and Spouse).

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.) Forcht Bank, NA Christmas Gift.

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes) Glenna Bridges IRA, Covington, KY;; BB&T (formerly The Bank of Kentucky), Covington, KY; SunTrust Bank; Forcht Bank, NA, Burlington, KY, BB&T, PO Box 580022, Charlotte, NC 28258-0022, Kentucky Public Employees Deferred Compensation Authority 457 Plan.

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

Not applicable.

The names of any of the filer's clients who are legislative agents or employers: Not applicable.

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency.

Clients: Not Applicable

State Agency: Not Applicable

### NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

2-4-16 \_\_\_\_\_  
Date Filer

Send completed statements to: The Kentucky Legislative Ethics Commission  
22 Mill Creek Park  
Frankfort, Kentucky 40601  
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.