

KENTUCKY LEGISLATIVE ETHICS COMMISSION

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Check here and attach additional sheets if necessary. 1 Number of sheets attached

Please include the following information for the preceding calendar year:

Name: Vanessa Grossl

Business Address: 107 Pemberley Cove Lane, Georgetown, KY 40324

Business Telephone: (502) 212-2509

Home Address: 107 Pemberley Cove Lane, Georgetown, KY 40324

Title of Public Position, or State Representative

office sought:

Other occupations of filer: Business Development Coordinator

Occupations of spouse: Engineering Manager and Business Owner

NOTE: The following sections do not require disclosure of specific dollar amounts.

1. Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Business Development Coordinator, ClassWallet

2. Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Owner, Grossl Aviation Engineering Manager, Commonwealth Tool & Machine 3. Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

(see addendum enclosed)

Sources and form of gross income of the filer (list sources by name):
 Salary from ClassWallet
 Disbursements from Beneficiary IRA
 Dividends and Capitol Gains from IRA, Roth, 401K, and other retirement accounts

5. Sources and form of gross income of the filer's spouse (list sources by name): Salary from Commonwealth Tool & Machine Income from Grossl Aviation Interest on Bank Savings from Altra Federal Credit Union Dividends and Capitol Gains from IRA and 401K

6. Positions of a fiduciary nature held by the filer in a business: Blue Grass Community Foundation, Board of Directors Japan America Society of Kentucky, Board of Directors Lexington Art League, Board of Directors

7. A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

None

8. Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild, or dependent member of the filer's household. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer as a dependent for tax purposes.): None

 The name of any creditor owed mor purchase of consumer goods. (Goods to family, or household purposes): 	e than \$10,000 except debts arising from the used or bought for use primarily for personal,
Citizens National Bank (Mortgage) Altra Federal Credit Union (HELOC)	
10. The name of any legislative agent	who is:

(a) A member of the filer's immediate family;

(b) A partner of the filer, or a partner of a member of the filer's immediate family;

(c) An officer or director of the filer's employer;

(d) An employer of the filer or an employer of a member of the filer's immediate family;

(e) A business associate of the filer or a business associate of a member of the filer's immediate family

None

- 11. The names of any of the filer's clients who are legislative agents or employers: None
- 12. If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? OYes ONo Not Applicable
- 13. If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency.

Clients

N/A

State Agency N/A

NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

2/9/24 Vana Gussel
Filer

Send completed statements to:

The Kentucky Legislative Ethics Commission

22 Mill Creek Park

Frankfort, Kentucky 40601

If you have questions please call us at (502) 573-2863.

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Statement of Financial Disclosure Addendum

Retirement Account with the Kentucky Teacher Retirement System, 479 Versailles Road, Frankfort, KY 40601 (self);

Retirement Account with the City Employee Retirement System, held at Kentucky Public Pensions Authority, 1260 Louisville Road, Frankfort, KY 40601 (self);

Retirement Account 401(K) from The Council of State Governments, held at TIAA, 730 Third Avenue, New York, NY 10017 (self);

Retirement Account 401(A) from The Council of State Governments, held at TIAA, 730 Third Avenue, New York, NY 10017 (self);

Legend Group Beneficiary IRA Account, held at Lincoln Investment, 601 Office Center Drive, Suite 300, Fort Washington, PA 19034 (self);

Legend Group ROTH IRA Account, held at Lincoln Investment, 601 Office Center Drive, Suite 300, Fort Washington, PA 19034 (self);

Altra FCU Savings Account, 2715 Losey Blvd. South, La Crosse, WI 54601 (spouse);

Legend Group IRA Account, held at Lincoln Investment, 601 Office Center Drive, Suite 300, Fort Washington, PA 19034 (spouse);

Vanguard S&P500 ETF held through Robinhood Markets, 85 Willow Road, Menlo Park, CA 94025 (spouse);

American Funds 401(K) Account through Commonwealth Tool & Machine, held through Edward Jones Investments, 12555 Manchester Road, Saint Louis, MO 63131 (spouse);

Grossl Aviation, LLC, 107 Pemberley Cove Lane, Georgetown, KY 40324 (spouse);

Cameron and Vanessa Grossl Foundation, held at Blue Grass Community Foundation, 499 East High Street, Suite 112, Lexington, KY 40507, (self and spouse)