

KENTUCKY LEGISLATIVE ETHICS COMMISSION



STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Kim Banta

Business address: 101 Capital Ave frankfort Kentucky 40601

Business telephone: 859-444-8114

Home address: [REDACTED]

Title of public position, or office sought: State Representative of the 63rd district

Other occupations of filer: none

Occupation of spouse: Retired

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Retired educator - pension from Kenton County Schools. 1055 Eaton Drive Ft. Wright, ky 41017

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

NA

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Fillers spouse owns a small minority interest or contractual interest in various real property commercial investments throughout the US primarily consisting of hotels and office buildings. Owned by Corporex Companies, LLC and various Affiliates (see address above)(see schedule one), Bexion Pharmaceuticals, INC - 632 Russell St. Covington KY 41011,

Sources and form of gross income of the filer (list sources by name):

Kenton County Schools, pension.
General Assembly State Representative Salary

Sources and form of gross income of the filer's spouse (list sources by name):

Corporex Companies, LLC and Affiliates
Securities in excess of \$10,000 as of 12/31/25:(see schedule 2)

Positions of a fiduciary nature in a business:

Filler's spouse s an unpaid board member of the Butler Foundation, a Covington based charitable organization.

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Filers spouse owns a small minority interest in various real property commercial investments throughout the US. primarily consisting of hotels and office buildings owned by Corporex companies, LLC or its subsidiaries and affiliates. (see schedule one)
Second residence at 8991 Ella Street Nashville, IN 47448

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

none

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

none

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

none

The names of the filer's clients who are legislative agents or employers:

none

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes X No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

n/a

State Agency

n/a

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

02/05/26
Date

Kim Banta
Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.

KIM BANTA DISCLOSURE

SCHEDULE #1

Securities in excess of \$10,000 as of 12/31/24 with the ticker:

12/31/2025 (LP w/permission on 2/4/2026)

- 1) EEM
- 2) EFA
- 3) FPADX 4) FSPSX
- 5) FXAIX
- 6) IJH
- 7) IJR
- 8) IJT
- 9) IWP
- 10) OANIX
- 11) OAYIX
- 12) SCHA
- 13) SCHM
- 14) SPDW
- 15) VO,AX
- 16) VPP
- 17) VSMAX 18) VOO
- 19) VSMAX
- 20) VTI
- 21) VTV
- 22) VUG
- 23) VVIAX
- 24) XHB
- 25) BCI
- 26) FIHLX
- 27) PHYZX
- 28) PIMIX
- 29) VTABX
- 30) FXNAX
- 31) SWEGX
- 32) SWHGX
- 33) GWAQ15

KIM BANTA DISCLOSURE

SCHEDULE #2

Properties Thomas Banta has a financial interest in as of 12/31/25:

- 1) Baldwin 500 Office Building – Cincinnati Ohio
- 2) Baldwin 600 Office Building – Cincinnati Ohio
- 3) Reflections II Office Building – Erlanger Ky
- 4) METS Office Building – Erlanger, Ky
- 5) Olympic Corporate Center II Office Building – Erlanger, Ky
- 6) RiverCenter Office Buildings I & II – Covington, Ky
- 7) Marriott Courtyard Hotel – Erlanger, Ky
- 8) Marriott Residence Inn Hotel – Erlanger, Ky
- 9) Hilton Garden Inn Hotel – Gulfport, Miss
- 10) Marriott Residence Inn Hotel – Gulfport, Miss
- 11) Baldwin Springhill Suites Marriott Hotel – Cincinnati, Oh
- 12) The Art Hotel, Denver, Co
- 13) Fitzsimons Hyatt Hotel, Aurora, Co
- 14) Marriott Springhill Suites Hotel, Aurora, Co
- 15) Marriott Residence Inn Hotel – O’Fallon Mo
- 16) Holiday Inn Express Hotel – Covington, Ky