KENTUCKY LEGISLATIVE ETHICS COMMISSION

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Danny Bentley

Business address: 702 Capitol Ave Annex, Room 367C Frankfort Kentucky 40601

Business telephone: 502 564 8100 ext 59004

Home address: 140 Partridge Drive Russell Kentucky 41169
Title of public position, or office sought: State Representative
Other occupations of filer: Pharmacist, College Instructor

Occupation of spouse: Pharmacist

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

ERMI,LLC,member

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

ERMI,LLC member See Attached

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

See Attached

Sources and form of gross income of the filer (list sources by name):

Retired from OU and CVS General Assembly Salary

Sources and form of gross income of the filer's spouse (list sources by name):

See Attached

Positions of a fiduciary nature in a business:

None

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

ERMI LLC-Commercial Rental Property-Ironton, Ohio

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

None

The name of any legislative agent who is:

- 1. A member of the filer's immediate family;
- 2. A partner of the filer, or a partner of a member of the filer's immediate family;
- 3. An officer or director of the filer's employer;
- 4. An employer of the filer or an employer of a member of the filer's immediate family;
- 5. A business associate of the filer or a business associate of a member of the filer's immediate family

None

The names of the filer's clients who are legislative agents or employers:

None

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744?: Yes No X Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

Not Applicable

State Agency

Not Applicable

NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

02-06-2024

Dr. Danny R Bentley

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission

22 Mill Creek Park

Frankfort, Kentucky 40601 FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.

Jonathan Rase & Kristen Vanhook Lincoln Financial Securities 3217 Summit Square Place, Suite 200 Lexington, KY 40509 # 859.254.6406

| INTC | INTEL CORP | Common Stock |
|-----------|--|---------------------------|
| ITW | ILLINOIS TOOL WORKS INC | Common Stock |
| JNJ | JOHNSON AND JOHNSON | Common Stock |
| JPM | JPMORGAN CHASE & CO | Common Stock |
| KMB | KIMBERLY-CLARK CORP | Common Stock |
| LHX | L3HARRIS TECHNOLOGIES INC | Common Stock |
| LIN | LINDE PLC | Common Stock |
| LMT | LOCKHEED MARTIN CORP | Common Stock |
| LOW | LOWES COMPANIES INC | Common Stock |
| MAT | MATTEL INC | Common Stock |
| MCD | MCDONALDS CORP | Common Stock |
| MDT | MEDTRONIC PLC | Common Stock |
| MRK | MERCK & CO INC NEW | Common Stock |
| MSFT | MICROSOFT CORP | Common Stock |
| MTB | M & T BANK CORP | Common Stock |
| MXIM | MAXIM INTEGRATED PRODS | Common Stock |
| NEE | NEXTERA ENERGY INC | Common Stock |
| PBCT | PEOPLE'S UNITED FINANCIAL | Common Stock |
| PFE | PFIZER INCORPORATED | Common Stock |
| SYY | SYSCO CORPORATION | Common Stock |
| T | AT&T INC | Common Stock |
| XOM | EXXON MOBIL CORP | Common Stock |
| FSD | FIRST TRUST HIGH INCOME | Exchange Traded Fund |
| HEWG | ISHARES CURRENCY ETF | Exhange Traded Funds |
| HEWC | ISHARES TR ETF | Exhange Traded Funds |
| EWQ | ISHARES MSCI FRANCE ETF | - |
| | | Exhange Traded Funds |
| SPY | SPDR S&P 500 TRUST ETF | Exhange Traded Funds |
| INDY | ISHARES INDIA 50 ETF | Exhange Traded Funds |
| FLSW | FRANKLIN TEMPT ETF SWITZERAND | Exhange Traded Funds |
| FLGB | FRANK-TEMPT-ETF-UK | Exhange-Traded-Funds |
| 086365UD3 | BESSEMER AL 4.25% 02/01/35 | Elyad Ingama |
| 287037DL6 | ELIZABETHTOWN KY 4% 04/01/20 | Fixed Income Fixed Income |
| 41420WFR1 | HARRIS CO TX 2.75% 09/01/30 | Fixed Income |
| 49151FBB5 | KENTUCKY ST 3.909% 11/01/21 | Fixed Income |
| 546585DW7 | LOUISVILLE & JEFFERSON CO 4.55% 11/15/20 | Fixed Income |
| 576528CZ4 | MATAGORDA CO TX 4.55% 05/01/30 | Fixed Income |
| 745277SE4 | PUERTO RICO 5.25% 08/01/21 | Fixed Income |
| 74514LNE3 | PUERTO RICO 5.5% 07/01/20 | Fixed Income |
| 745220FJ7 | PUERTO RICO 5.5% 07/01/19 | Fixed Income |
| | 5 , 5 5,0 70 5,70 11 10 | , mad theolife |
| LAFFX | LORD ABBETT AFFILIATED A | Mutual Fund |
| | | |

| LAGWX | LORD ABBETT DEV GRWTH A | Mutual Fund |
|-------|--------------------------|-------------|
| LAMAX | LORD ABBETT CAL DIV CL A | Mutual Fund |
| LDFVX | LORD ABBETT FDMNTL EQT-A | Mutual Fund |
| REMSX | RUSSELL EMERGING MKTS S | Mutual Fund |
| RFCTX | RUSSELL STRATEGIC BOND S | Mutual Fund |
| RGCSX | RUSSELL GLOBAL OPP CRD S | Mutual Fund |
| RGESX | RUSSELL GLOBAL EQUITY S | Mutual Fund |
| RGISX | RUSSELL GLOBAL INFRA S | Mutual Fund |
| RINTX | RUSSELL INTL DEV MKTS S | Mutual Fund |
| RLESX | RUSSELL US S/C EQUITY S | Mutual Fund |
| RRESX | RUSSELL GLOBL REAL EST S | Mutual Fund |
| RSESX | RUSSELL US STRAT EQTY S | Mutual Fund |
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