### KENTUCKY LEGISLATIVE ETHICS COMMISSION

FEB 7 2024

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

# ED

## Please Include The Following Information For The Preceding Calendar Year:

Name: Gary Boswell

Business address: 702 Capitol Annex Room 209 Frankfort Kentucky 40601

Business telephone: 502-564-8100 ext 51684

Home address: 3130 Reid Road Owensboro Kentucky 42303
Title of public position, or office sought: State Senator District 8

Other occupations of filer: <u>Farmer</u> Occupation of spouse: Retired

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

None

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

None

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

1/3 owner of East Side Industrial Properties, LLC, Owensboro, KY 42303

Sources and form of gross income of the filer (list sources by name):

Social Security

Kentucky Retirement

Kentucky State Senate salary

Vacation Real Estate Rental Property

Farm Rental Income

Commercial Real Estate Rental Property

Sale of Investment Property (Real Estate)

Dividend from TD Ameritrade stock

#### account

Sources and form of gross income of the filer's spouse (list sources by name):

Social Security

Farm Rental Income (jointly held)

Sale of Investment Property (Real Estate) jointly held

Rental Income (jointly held) listed above

Positions of a fiduciary nature in a business:

none

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

See attachment-2 sheets

As of this filing, a property consisting of 37 residential lots in Daviess County which we owned in 2023 were recently sold and not listed on the attachments. They were sold January 14, 2024.

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

none

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

Independence Bank - line of credit with home as collateral

Farm Credit - mortgage with farm as collateral

US Bank - line of credit

The name of any legislative agent who is:

- 1. A member of the filer's immediate family;
- 2. A partner of the filer, or a partner of a member of the filer's immediate family;

3. An officer or director of the filer's employer;

- 4. An employer of the filer or an employer of a member of the filer's immediate family;
- 5. A business associate of the filer or a business associate of a member of the filer's immediate family

none

The names of the filer's clients who are legislative agents or employers: none

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744?: Yes No X Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

State Agency

## **NOTICES**

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

February 7, 2024

Gary Boswell

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission

22 Mill Creek Park

Frankfort, Kentucky 40601

FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.

Real Estate Owned Gary and Margaret Boswell

Description			%Ownership*
Home - 3130 Reid Road	Residential		100
Lot - Reid Road	Residential		100
110 acres - Hwy 60 near OMU	Rural		20
7 acres by trailer park-Reid Road	Rural		20
20 acres 4000 Tradewinds Drive	Commercial	East Side Industrial Park, Inc	. 33
35 acres - Rockport, IN	Rural		100
113 acres Maceo Griffith	Rural		20
440 acres Maceo Griffith	Rural		20
700 acres Henderson Co	Rural		100
720 acres Hend. King & Ray	Rural		100
320 acres Henderson Co	Rural		100
700 Acres at South Carrolton	Rural		100
700 Glenn Court house and lot	Residential		100
3 Lake Malone lots	Residential		100
9718 Beach Blvd	Residential		100
20 acres off Hwy 54	Rural		25
127 acres -Pleasant Valley Road	Rural		20
Hayden Road 10 acres	Rural		100
River Lake 20 acres-Hwy 60 Maceo	Rural		100
Finisterre Lot - PCB FL	Residential		100
6 acres Maceo	Rural		100
1121 Moseley Street	Commercial		100
2007 Berry Hill Drive, Frankfort	Residential		100
2241 Cochran Avenue, PCB, FL	Residential		100
Hancock County - 51 acres	Rural/Development		100

\*Reflects our share ownership of the property

Farmland in Daviess County – jointly owned	Rural
Farmland in Henderson County – jointly owned	Rural
Farmland in Muhlenburg County – jointly owned	Rural
Farmland in Hancock County – jointly owned	Rural
Rental houses in Daviess County – jointly owned	Residential
Vacant lots at Lake Malone – jointly owned	Residential
Vacation Rental in Panama City Beach, FI – jointly owned	Residential
Vacant lot in Panama City Beach Florida – jointly owned	Residential
House in Panama City Beach, Florida – jointly owned	Residential
Commercial Building in Owensboro – jointly owned	Commercial
20 acre 1/3 interest in Daviess County – East Side Industrial	
Property – jointly owned 1/3 share	Commercial
Condo in Frankfort, Kentucky – jointly owned	Residential