(2/99) FEB 1 1 2021

KENTUCKY LEGISLATIVE ETHICS COMMISSION

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Joseph Fischer

Business address: 126 Dixie Place Fort Thomas Kentucky 41075

Business telephone: 8594867599

Home address: 126 Dixie Place Fort Thomas Kentucky 41075 Title of public position, or office sought: State Representative

Other occupations of filer: <u>Lawyer</u> Occupation of spouse: Retired

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Assistant Counsel for The Ohio National Life Insurance Company and Affiliates

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

N/A

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

U.S. Bank (Cincinnati, OH); Wells-Fargo (Charlotte NC); General Electric Co (Stamford, CT); Procter & Gamble (Cincinnati, OH); Aquila Fund (NY, NY); Jefferson Co. Sewer Bonds (Louisville, KY); Deutsche International Fund; Ohio National Life Insurance Co. Pension Fund (Cinti, OH); Chase Bank (NY,NY); Fidelity Investments (PSP/401(k)Plans)

Sources and form of gross income of the filer (list sources by name):

Ohio National Life Insurance Co. (Salary/Benefits); Commonwealth of KY
(Salary/Benefits); General Electric Co. (Dividends); Aquila Funds (Dividends/Interest);

Wells Fargo (Interest); Procter & Gamble (Dividends); U.S. Bank (Interest); Chase Bank (Interest); Deutsche International Fund (Dividends)

Sources and form of gross income of the filer's spouse (list sources by name): Chase Bank (Interest); U.S. Bank (Interest)

Positions of a fiduciary nature in a business:

Corporate Assistant Secretary for: Ohio National Financial Services, Inc., The Ohio national Life Insurance Co., Ohio National Life Assurance Corp., National Security life & Annuity Co., Ohio National Mutual Holdings, Inc. Corporate Secretary for: Financial Way Realty, Inc.

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Primary Residence: 126 Dixie Place, Fort Thomas, KY Residential Investment Property: 255 Pinecone Lane, Springboro, OH

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None, to the best of my knowledge and belief

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

U.S. Bank

The name of any legislative agent who is:

- 1. A member of the filer's immediate family;
- 2. A partner of the filer, or a partner of a member of the filer's immediate family;
- 3. An officer or director of the filer's employer;
- 4. An employer of the filer or an employer of a member of the filer's immediate family;
- 5. A business associate of the filer or a business associate of a member of the filer's immediate family

N/A

The names of the filer's clients who are legislative agents or employers:

N/A

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744?: Yes x No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

N/A

State Agency

N/A

NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

2-11-21

Joseph M. Fischer

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission

22 Mill Creek Park

Frankfort, Kentucky 40601

FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.