KENTUCKY LEGISLATIVE ETHICS COMMISSION

FEB 1 8 2025

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

SA

Please Include The Following Information For The Preceding Calendar Year:

Name: Patrick Flannery

Business address: 235 W. Tom T. Hall Blvd., Olive Hill, KY 41164 Olive Hill Kentucky

41164

Business telephone: 606-286-9038

Home address:

Title of public position, or office sought: State Rep., 96th District

Other occupations of filer: Attorney/Business owner

Occupation of spouse: Teacher

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Patrick Flannery Law, PLLC - Single Member

Market Title Group LLC - Member

Commonwealth Public Investments LLC - Single Member/Inactive/Dissolved as of Feb. 2024.

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Keri Flannery is a teacher at Tygart Creek Elem. School in Carter Co. Carter Co. Bd. of Ed., 228 S. Carol Malone Blvd., Grayson, KY 41143

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Patrick Flannery Law, PLLC (law firm), 235 W. Tom T. Hall Blvd., Olive Hill, KY 41164:

Market Title Group LLC (Title Company), PO Box 1366, Grayson, KY 41143; Commonwealth Public Investments LLC, 655 Apple Ave., Olive Hill, KY 41164;

First Trinity Financial Corp. (an Okla. corp) c/o Computershare Trust, PO Box 50005, Lou., KY 40223;

KY Teachers Retirement, KY State Employees Retirement, and Deferred Comp.

Sources and form of gross income of the filer (list sources by name):

Patrick Flannery Law, PLLC (law firm); Rental Properties - commercial rent; Market Title Group LLC (Title Company); First Trinity Financial Corp. (dividends); Interest on bank savings (Commercial Bank of Grayson)/joint account w/ spouse); Income as Member of General Assembly.

Sources and form of gross income of the filer's spouse (list sources by name): Carter County Board of Ed./Teacher

Positions of a fiduciary nature in a business:

Same answer as 3 and 4 above. Also a lawyer and occasionally appointed as a public administrator. Currently and administrator of the Estate of Omega Oppenheimer and the Estate of Clyde Douglas Gray. Registered agent, Blue Rock Partners LLC.

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Primary residence at

Commercial properties at: 235 W. Tom T Hall Blvd, Olive Hill, KY 41164 and 775 E. Tom T Hall Blvd., Olive Hill, KY 41164.

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None that I am aware of.

The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

Commercial Bank of Grayson - mortgages/loans

The name of any legislative agent who is:

- 1. A member of the filer's immediate family:
- 2. A partner of the filer, or a partner of a member of the filer's immediate family:
- 3. An officer or director of the filer's employer;
- 4. An employer of the filer or an employer of a member of the filer's immediate family;

5. A business associate of the filer or a business associate of a member of the filer's immediate family

I utilize Thomas J. Litafik (Solon Strategies) as a political consultant and he is currently a registered legislative agent.

The names of the filer's clients who are legislative agents or employers: None that I am aware of.

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744?: Yes No X Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

n/a - I am a solo practitioner

State Agency

n/a

NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

2-18-25

Patrick Flannery

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission 22 Mill Creek Park

Frankfort, Kentucky 40601 FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.