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FEB 14 2023

KENTUCKY LEGISLATIVE ETHICS COMMISSION

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: *All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.*

EID

Please Include The Following Information For The Preceding Calendar Year:

Name: Richard Heath
Business address: 496 Millers Chapel Rd. Mayfield Kentucky 42066
Business telephone: (502) 564-8100 EXT 638
Home address: 438 Millers Chapel Rd. Mayfield Kentucky 42066
Title of public position, or office sought: State Representative
Other occupations of filer: President/ Owner Heath Building Material Inc.
Occupation of spouse: Vice Pres/ Co Owner Heath Building Material Inc.

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Owner / President of Heath Building Material Inc
Owner Heath Properties LLC

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Co Owner / Vice President Heath Building Material Inc.
Co Owner Heath Properties LLC

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of $10,000 at fair market value, or 5% ownership interest or more:

Prudential Annuities Services P.O. Box 13467 Philadelphia, PA 19176 Annuity (self)
Jackson National Life Insurance Company Corporate Way
Lansing MI 48951 (Spouse IRA)
Ameriprise, 3143 Broadway, Paducah, KY 42001

Sources and form of gross income of the filer (list sources by name):

Heath Building Material Inc. (salary)
Heath Properties LLC (rent income)
State Representative (salary)
Coop Retirement System, (Pension)
Social Security

Sources and form of gross income of the filer's spouse (list sources by name):

Social Security

Positions of a fiduciary nature in a business:

President - Heath Building Material Inc.

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of $10,000 or more held by the filer, filer's spouse, or filer's minor children:

Heath Properties LLC , 496 Millers Chapel Rd. Mayfield KY 42066 (commercial property)

Sources of gifts of money or property with a retail value of more than $200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

N/A

The name of any creditor owed more than $10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

1st Kentucky Bank , Mayfield, KY

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

N/A

The names of the filer's clients who are legislative agents or employers:
N/A

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes No X Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

State Agency

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.

2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed $100 per day up to a maximum total fine of $1000.

3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

2-14-2023 Richard Heath
Date Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.