

KENTUCKY LEGISLATIVE ETHICS COMMISSION



STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

ED

Please Include The Following Information For The Preceding Calendar Year:

Name: Jimmy Higdon

Business address: [REDACTED]

Business telephone: 270-692-6945

Home address: [REDACTED]

Title of public position, or office sought: Senator

Other occupations of filer: Merchant

Occupation of spouse: Retired/Self-employed

*NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.*

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Higdon Appliances, Inc - President

Higdon Properties, LLC - Partner

Good Knight, LLC - Partner

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Higdon Appliances, Inc - Secretary

P & D Wholesale, LLC - Partner

Higdon Properties, LLC - Partner

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Higdon Appliances, Inc- 344 North Spalding Ave, Lebanon, KY 40033

Higdon Properties, LLC- 344 North Spalding Ave, Lebanon, KY 40033

P & D Wholesale, LLC-318 Highway 208, Lebanon, KY 40033

Good Knight, LLC- 1125 Loretto Road, Lebanon, KY 40033

C & H Warehouses, LLC, 318 Highway 208, Lebanon, KY 40033

Higdon Family, LLC- 344 North Spalding Ave, Lebanon, KY 40033  
Edgewood Growth Fund – Ins - Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
Atmos Energy Corporation- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
Diamond Hill Short Duration Securitized Bond Fund Class I- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
Vanguard Short Term Invt Grade Adm- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
JP Morgan Unconstrained Debt Fund Class I- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
Altegris/aaca Opportunistic Real Estate Fund- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
Waycross Indpt Tr Long/short Equity Fund- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
First Trust Na Energy Infra Fund- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
Goldman Sacks- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
Meta- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
Paypal- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
IVV-ishes- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
DVY-ishes- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
T Rowe Price- Glenview Trust Co., 5900 US-42, Ste. 2000, Louisville, KY 40222  
JPM Sector Inc  
Humana Inc  
MFS Value Fund  
Nike, Inc  
Northern Lights  
Kentucky Deferred Compensation

Sources and form of gross income of the filer (list sources by name):

Higdon Appliances, Inc - Profit  
Good Knight, LLC - Profit & Salary  
Commonwealth of Kentucky - Salary  
Higdon Properties, LLC - Profit  
Higdon Family, LLC  
Highland Park HOA, LLC

Sources and form of gross income of the filer's spouse (list sources by name):

P & D Wholesale, LLC  
C & H Warehouse

Positions of a fiduciary nature in a business:

Highland Park HOA, LLC  
Higdon Family, LLC

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more

held by the filer, filer's spouse, or filer's minor children:

Good Knight, LLC – Lebanon, KY - Commercial

Higdon Properties, LLC – Lebanon, KY - Commercial

Higdon Appliances, Inc – Lebanon, KY - Commercial

P & D Wholesale, LLC - Commercial

C & H Warehouse - Lebanon, KY - Commercial

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

None

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

None

The names of the filer's clients who are legislative agents or employers:

None

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes No  Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

N/A

State Agency

N/A

**NOTICES**

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

2/6/2024

Date

Jimmy Higdon

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission  
22 Mill Creek Park  
Frankfort, Kentucky 40601  
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.