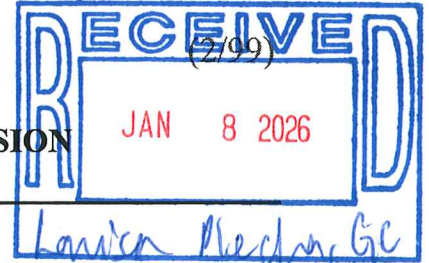


KENTUCKY LEGISLATIVE ETHICS COMMISSION



STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: John Hodgson

Business address: PO Box 74 Fisherville Kentucky 40023

Business telephone: 502-276-5213

Home address: [REDACTED]

Title of public position, or office sought: State Representative 36

Other occupations of filer: retired

Occupation of spouse: retired

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

none

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

none

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Security holdings as of 12/31/2025 greater than \$10K interest:

DescriptionSYMBOL/CUSIP

ALLSPRING ABSOLUTE RETURN FUND CL I N/LWABIX .

AMPLIFY CWP ENHANCED DIVIDEND INCOME ETFDIVO

AUTOZONE, INC.053332AW2

BANK OF AMERICA CORPORATION MTN 06051GFU8

CALVERT US LARGE CAP CORE RESPONSIBLE INDEX FD CL I N/LCISIX

CATALYST/MILLBURN HEDGE STRATEGY FUND CL A M/FMBXAX

CATALYST/MILLBURN HEDGE STRATEGY FUND CL I N/LMBXIX
CAUSEWAY INTERNATIONAL VALUE FUND INSTL CL N/LCIVIX
CSX CORPORATION 126408HQ9
DIMENSIONAL U.S. SMALL CAP ETFDFAS
EATON VANCE ATLANTA CAPITAL SMID CAP FUND CL I N/LEISMX
FIDELITY INTERNATIONAL SMALL CAP FUND N/LFISMX
FIRST TRUST MERGER ARBITRAGE FUND CL I N/LVARBX
FIRST TRUST VALUE LINE DIVIDEND INDEX FUNDFVD
FT VEST U.S. EQUITY MODERATE BUFFER ETF - APRILGAPR
FT VEST U.S. EQUITY MODERATE BUFFER ETF - MARCHGMAR
HARRIS CORPORATION 413875AW5
HARTFORD CORE EQUITY FUND CL I N/LHGIIX
HUBBELL INCORPORATED 443510AK8
JOHN HANCOCK ALTERNATIVE ASSET ALLOCATION FUND CL I N/LJAAIX
LOCKHEED MARTIN CORPORATION 539830BW8
LOUISVILLE & JEFFERSON CNTY KY METRO GOVT HEALTH SYS REV, BDS,
54659LBS2
MFS INTERNATIONAL GROWTH FUND CL I N/LMQGIX
MFS VALUE FUND CL A M/FMEIAX
MFS VALUE FUND CL I N/LMEIIX
NEUBERGER BERMAN LONG SHORT FUND INSTL CL N/LNLSIX
NEUBERGER LARGE CAP VALUE INSTL CL N/LNBPIX
NOMURA EMERGING MARKETS INSTL CL N/LDEMIX
NYLI WINSLOW LARGE CAP GROWTH FUND CL I N/LMLAIX
PERMANENT PORTFOLIO FUND CL I N/LPRPFX
SIMON PROPERTY GROUP, L.P. 828807DE4
SPDR GOLD SHARESGLD
SPDR S&P 500 ETFSPY
STATE STREET SPDR S&P BIOTECH ETFXBI
T. ROWE PRICE BLUE CHIP GROWTH FUND INVSTR CL N/LTRBCX
T. ROWE PRICE OVERSEAS STOCK FUND INVESTOR CL N/LTROSX
THE PROGRESSIVE CORPORATION 743315AV5
THE SHERWIN-WILLIAMS COMPANY 824348BN5
UNION PACIFIC CORPORATION 907818FX1
VALERO ENERGY CORPORATION 91913YAU4
VANGUARD GROWTH ETFVUG
VANGUARD TAX MANAGED SMALL CAP FD ADMIRAL SHARES N/LVTMSX
VERIZON COMMUNICATIONS INC. 92343VFE9
WASTE MANAGEMENT, INC.94106LBU2

Sources and form of gross income of the filer (list sources by name):

UPS Retirement
Investments
General Assembly Salary

Sources and form of gross income of the filer's spouse (list sources by name):

none

Positions of a fiduciary nature in a business:

none

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Family farm - Pleasant Grove Ridge, Anderson County Ky

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

none

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

none

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

none

The names of the filer's clients who are legislative agents or employers:

none

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes X No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

none

State Agency

none

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

Jan 10 ²⁰²⁶ ~~2025~~ John F Hodgson
Date *LP 1/15/26* Filer
 w/
 permission

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.