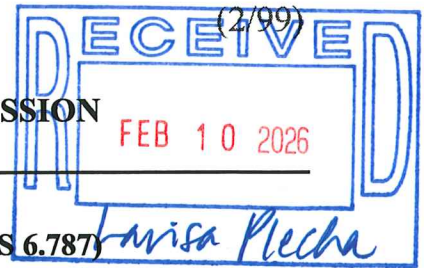


KENTUCKY LEGISLATIVE ETHICS COMMISSION



STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

*To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.*

**Please Include The Following Information For The Preceding Calendar Year:**

Name: Stephen Meredith

Business address: Capitol Annex, Suite 229 Frankfort, KY Kentucky 40601

Business telephone: (502) 564-8100

Home address: [REDACTED]

Title of public position, or office sought: State Senator

Other occupations of filer: None

Occupation of spouse: Retired / Substitute Teacher

***NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.***

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Investor, President, Shaw Station Investments, LLC, 574 Logan Lane Leitchfield, KY 42754

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

NONE

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

ALL FUNDS ARE INVESTED THROUGH RAYMOND JAMES & ASSOCIATES, 49696 US HWY 42, SUITE 1600, LOUISVILLE, KY 40222

ABBVIE, INC.

AgiLent Technologies

Air Products and Chemicals, Inc.

ALLSPRINGS MIDCAP VALUE CAP VALUE FUND

ALTRIA GROUP, INC.

AMPLIFY CWP ENHANCED DIVIDEND INCOME ETF  
APPLE, INC.  
BANK OF AMERICA CORP.  
BROADCOM, INC.  
CALVERT US LARGE CAP COE RESPONSIBLE INDEX FUND  
CARLISLE COMPANIES INCORPORATED NTS  
CATALYST/MILLBURN HEDGE STRATEGY FUND  
CHUBB LIMITED  
CME GROUP INCORPORATED  
CUMMINGS INCORPORATED  
DARDEN RESTAURANTS INC.  
DIMENSIONAL U.S. SMALL CAP EFT  
EATON CORPORATION PLC SHS  
FEDEX CORPORATION NTS  
FIDELITY INTERNATIONAL SMALL CAP FUND  
FIRST EAGLE GLOBAL FUND  
FIRST TRUST VALUE LINE DIVIDEND FUND  
FT VEST US EQUITY MODERATE BUFFER EFT  
GOLDMAN SACHS GROUP. INC  
HARTFORD CORE EQUITY FUND  
HOME DEPOT  
ISHARES TR MORNINGSTAR GRWT  
JOHNSON & JOHNSON  
JOHNSON CONTROLS  
JP MORGAN CHASE  
JP MORGAN CHASE SMALL COMPANY FUND  
KELLOGG COMPANY  
LOCKHEED MARTIN CORP  
MARATHON PETROLEUM  
MARIOTT INTERNATIONAL  
MASSMUTUAL CORPORATION  
MCDONALD'S CORPORATION  
MEDTRONICS PLC  
MFS INTERNATIONAL GROWTH FUND  
MFS INTERNATIONAL INTRINSIC VALUE FUND  
MFS VALUE FUND  
MICROSOFT CORPORATION  
MOTOROLA SOLUTIONS, INC.  
NEUBERGER BERMAN LARGE CAP VALUE FUND  
NEUBERGER BERMAN LONG SHORT FUND  
NOMURA EMERGING MARKETS  
NORFOLK SOUTHERN CORPORATION  
NORTHROP GRUMAN CORPORATION  
NYLI WINSLOW LARGE CAP GROWTH FUND  
RAYMOND JAMES BANK AND DEPOSIT PROGRAM  
PERMANENT PORTFOLIO FUND  
QUEST DIAGNOSTICS CORPORATION  
REALTY INCOME CORPORATION  
SHERWIN WILLIAMS SPECIAL MANDATORY REDEMPTION NTS  
SPDR GOLD SHARES  
STATE STREET SPDR S&P 500 ETF  
STATE STREET SPDR SERIES TRUST S & P BIOTECH ETF

SYSCO CORPORATION NTS  
T ROWE PRICE BLUE CHIP FUND  
T ROWE PRICE OVERSEAS STOCK FUND INVESTOR  
TYSON FOODS, INC. NTS  
UNION PACIFIC CORPORATION  
VANGUARD GROWTH ETF  
VANGUARD INDEX FUND'S & P 500  
VANGUARD SMALL CAP VALUE INDEX FUND  
VANGUARD TAX MANAGED SMALL CAP FUND  
VERIZON COMMUNICATION, INC.  
WALMART, INC.  
WASTE MANAGEMENT, INC.  
WELLS FARGO & COMPANY NTS ISIN  
WHIRLPOOL CORPORATION NTS ISIN  
WHIRLPOOL CORPORATION NTS

Sources and form of gross income of the filer (list sources by name):

Social Security

Legislative Salary - Commonwealth of Kentucky

Dividends and Capital Gains from Investment Account

Dividends and Capital Gains from IRA

interest from Discover Bank

Interest from Fidelity Government Money Market Fund

Sources and form of gross income of the filer's spouse (list sources by name):

Salary from Grayson County Public School District

Retirement from Kentucky Teachers Retirement System

Dividends and Capital Gains from Investment Account

Dividends and Capital Gains from IRA

interest from Discover Bank

Interest from Fidelity Government Money Market Fund

Positions of a fiduciary nature in a business:

NONE

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Shaw Station Investments, Zoe Lane, Leitchfield, KY 42754 Commercial property

Cave Mill Development, McDonald Road, Leitchfield, KY 42754 Commercial property

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as

a dependent for tax purposes.):

NONE

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

NONE

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

NONE

The names of the filer's clients who are legislative agents or employers:

NONE

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? :    Yes    No     Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

NOT APPLICABLE

State Agency

NOT APPLICABLE

### NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.

2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.

3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

2/10/2026 (LP w/ permission)  
~~February 17, 2025~~ 2/11/26 Stephen L. Meredith  
Date Filer

Send completed statements to: The Kentucky Legislative Ethics Commission  
22 Mill Creek Park  
Frankfort, Kentucky 40601  
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.