KENTUCKY LEGISLATIVE ETHICS COMMISSION

FEB 1 5 2024

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

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Please Include The Following Information For The Preceding Calendar Year:

Name: Jason Petrie

Business address: P O Box 397 Elkton Kentucky 42220

Business telephone: 2702653163

Home address: 1011 C. Stokes Road Elkton Kentucky 42220

Title of public position, or office sought: State Representative, 16th District

Other occupations of filer: <u>Attorney at Law</u> Occupation of spouse: Registered Nurse

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Sole proprietor of Jason Kelly Petrie, Attorney at Law, and partial owner of farm operating under the individual names of Jason Petrie and Denise Petrie.

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Part-time employee of Logan Memorial Hospital, partial owner of farm operating under the individual names of Jason Petrie and Denise Petrie, and contract employee for nursing services via AYA and Healthtrust.

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Sole proprietor of Jason Kelly Petrie, Attorney at Law; checking and savings accounts with Heritage Bank (now First Financial) of Elkton, Kentucky and Commonwealth Credit Union of Frankfort, Kentucky; 401k style retirement accounts held by filer's spouse via her part-time employer, Logan Memorial Hospital in Russellville, Kentucky, and via nursing contract servicers, AYA of San Diego, CA and Healthtrust Workforce of Nashville, TN.

Sources and form of gross income of the filer (list sources by name):

Sole proprietor of Jason Kelly Petrie, Attorney at Law, partial owner of farm operating under the individual names of Jason Petrie and Denise Petrie, and salary from Commonwealth of Kentucky related to legislative position.

Sources and form of gross income of the filer's spouse (list sources by name):

Part-time employee of Logan Memorial Hospital, partial owner of farm operating under the individual names of Jason Petrie and Denise Petrie, and contract employee for nursing services via AYA and Healthtrust.

Positions of a fiduciary nature in a business:

None other than aforesaid law office and farm, and a non-compensated member of the board of directors in a non-profit 501(c)(3) corporation, Todd County Foundation, Inc.

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Co-owner of commercial realty at 118 South Main Street, Elkton, Kentucky, and co-owner of residential property at 1310 Louisville Road, Frankfort, Kentucky.

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None known.

The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

Home mortgage debt with Commonwealth Credit Union of Frankfort, Kentucky. Automobile loan with CarMax Finance.

The name of any legislative agent who is:

- 1. A member of the filer's immediate family;
- 2. A partner of the filer, or a partner of a member of the filer's immediate family;
- 3. An officer or director of the filer's employer;
- 4. An employer of the filer or an employer of a member of the filer's immediate family;
- 5. A business associate of the filer or a business associate of a member of the filer's immediate family

None known.

The names of the filer's clients who are legislative agents or employers: None known.

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744?: Yes X No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

N/A

State Agency

N/A

NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

February 15, 2024

Jason Petrie

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission

22 Mill Creek Park

Frankfort, Kentucky 40601

FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.