



KENTUCKY LEGISLATIVE ETHICS COMMISSION

ED

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Josie Raymond

Business address: 702 Capitol Ave., Annex 451B Frankfort Kentucky 40601

Business telephone: 502-564-8100

Home address: [REDACTED]

Title of public position, or office sought: State Representative

Other occupations of filer: Consultant, educator

Occupation of spouse: Communications Director

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

- Substitute Teacher, Jefferson County Public Schools
Consultant, 20/Twenty Strategic Consultants
Consultant, Nielsen Training & Consulting
Consultant, Willow Ridge Global
Part-time lecturer, University of Louisville

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

- Communications Director, Kentucky Center for Economic Policy

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

- Horace Mann, 1 Horace Mann Plaza, Springfield, IL 62715
Fidelity, PO Box 770001, Cincinnati, OH 45277-0002
Ellevest, 48 W 25th St Fl 6, New York, New York, 10010
Betterment, 61 West 23rd Street Fl 4, New York, NY 10010 USA
KY Saves 529, P.O. Box 56014, Boston, MA 02205-6014

Sources and form of gross income of the filer (list sources by name):

wages from the Commonwealth of Kentucky and wages from Jefferson County Public Schools, 20/Twenty Strategic Consultants, Nielsen Training & Consulting, Willow Ridge Global, University of Louisville

Sources and form of gross income of the filer's spouse (list sources by name):

salary from Kentucky Center for Economic Policy

Positions of a fiduciary nature in a business:

N/A

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

2823 Esther Blvd., Louisville, KY 40220

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

N/A

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

Fifth Third Bank

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

Adam Raymond, Kentucky Center for Economic Policy

Jason Bailey, Kentucky Center for Economic Policy

Shannon Ricketts, University of Louisville

Chuck Truesdell, Jefferson County Public Schools

The names of the filer's clients who are legislative agents or employers:

N/A

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

N/A

State Agency

N/A

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

1/26/2024

Date

Josie Raymond

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.