



KENTUCKY LEGISLATIVE ETHICS COMMISSION

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

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Please Include The Following Information For The Preceding Calendar Year:

Name: Steve Sheldon
Business address: 843 Fairview Ave Bowling Green Kentucky 42101
Business telephone: 270-842-4515
Home address: 137 Windmere Ct Bowling Green Kentucky 42103
Title of public position, or office sought: KY House of Representatives 17th District
Other occupations of filer: Pharmacist, Business Owner, President-Pharmacy
Occupation of spouse: Pharmacist, Business Owner, President-Non Profit Org

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Member - Sheldon Restaurant Group LLC, President of Pharmacy Operations & Pharmacist- Houchens Express Pharmacy (Sheldon's Express Pharmacy), Member - Sheldon Family LLC, Member - Farm Party Records LLC, Member - Tennis Performance Institute LLC.

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Member- Sheldon Family LLC

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Sheldon Restaurant Group LLC, Houchens Express Pharmacy (Sheldon's Express Pharmacy), Houchens Industries, Sheldon Family LLC, Farm Party Records LLC, Tennis Performance Institute LLC, Independence Bank, Merrill Lynch.

Sources and form of gross income of the filer (list sources by name):

Kentucky General Assembly - State Representative, Partner Distribution - Sheldon Restaurant Group LLC, Salary - Houchens Express Pharmacy (Sheldon's Express Pharmacy), ESOP Distribution - Houchens Industries) Owner Distribution - Sheldon Family LLC, Owner Distribution - Farm Party Records LLC, Interest & Stockholder Distribution - Independence Bank, Mutual Fund Distribution - Merrill Lynch.

Sources and form of gross income of the filer's spouse (list sources by name):
Partner Distribution - Sheldon Family LLC.

Positions of a fiduciary nature in a business:

Member - Sheldon Restaurant Group LLC, President of Pharmacy Operations & Pharmacist - Houchens Express Pharmacy (Sheldon's Express Pharmacy), Member-Sheldon Family LLC, Member - Farm Party Records LLC, Member-Tennis Performance Institute LLC, Director - Curbside Community Church, Director - Fairview Building Owners Association.

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

All listings are commercial property: 730, 843, 861 Fairview Avenue, Bowling Green KY, 644 High Street, Bowling Green KY, 181 Chester Court, Bowling Green KY, 1222 North Lee Street, Bowling Green KY, 212 South Main Street, Franklin KY.

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

Independence Bank, Bowling Green, KY

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

None

The names of the filer's clients who are legislative agents or employers:

None

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes X No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

None

State Agency

None

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

February 14, 2022

Date

Steve Sheldon

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.

