

KENTUCKY LEGISLATIVE ETHICS COMMISSION



STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Lisa Willner
Business address: 702 Capital Ave Frankfort Kentucky 40601
Business telephone: 5025648100
Home address: [Redacted]
Title of public position, or office sought: State Representative
Other occupations of filer: None
Occupation of spouse: Attorney

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

None

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

None (retired)

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

- Abbott Laboratories, 100 Abbott Park Road, Abbott Park, Illinois 60064-3500
Aegon Ltd., Aegonplein 50, 2591 TV The Hague, The Netherlands
Alphabet Inc., 1600 Amphitheatre Parkway, Mountain View, CA 94043
Ameriprise Insured Money Market, 1099 Ameriprise Financial Center, Minneapolis, MN 55474
Bank America Corp., 100 N. Tryon Street, Charlotte, North Carolina 28255
Baxter International, Inc., One Baxter Parkway, Deerfield, Illinois 60015
BP PLC, 1 St James's Square, London SW1Y 4PD, United Kingdom
Brightstar Lottery PLC, 10 Finsbury Square, Third Floor, London, EC2A 1AF, United Kingdom

Kingdom

Bristol-Myers Squibb, 345 Park Avenue, New York, N.Y. 10154  
Brown-Forman Corp., 850 Dixie Highway, Louisville, Kentucky 40210  
CF Industries Holdings, 4 Parkway North, Suite 400, Deerfield, IL 60015  
Charles Schwab (U.S. Dividend ETF SCHD), 211 Main St., San Francisco, CA 94105  
Check Point Software Technologies Ltd., 5 Ha'Solelim Street, Tel Aviv 6789705, Israel  
Cisco Systems, Inc., 170 West Tasman Dr., San Jose, CA 95134-1706  
Coca-Cola Co., One Coca-Cola Plaza, Atlanta, GA 30313  
Colgate-Palmolive Co., 300 Park Avenue, 11th Floor, New York, NY 10022-7499  
Comcast Corp., One Comcast Center, Philadelphia, PA 19103  
Conagra Brands, Inc., 222 W. Merchandise Mart Plaza, Suite 1300, Chicago, IL 60654  
Diageo PLC, Lakeside Drive, Park Royal, London, NW10 7HQ, UK  
Walt Disney Company, 500 South Buena Vista Street, Burbank, California 91521  
Duke Energy Corp., 550 S. Tryon St., Charlotte, NC 28202  
Essential Utilities, Inc., 762 W. Lancaster Ave., Bryn Mawr, PA 19010  
ExxonMobil Corp., 5959 Las Colinas Blvd, Irving, TX 75039-2298  
Federated Hermes, Inc. (US Treasury Cash Reserves), 1001 Liberty Ave., Pittsburgh, PA 15222  
General Electric Vernova LLC, 58 Charles St., Cambridge, MA 02141  
GE Aerospace, 1 Neumann Way, Evendale, OH 45215  
GlaxoSmithKline PLC, 980 Great West Road, Brentford Middlesex X0 TW8 9GS, UK  
Goldman Sachs Group Inc., 200 West Street, New York NY 10282  
HSBC Holdings PLC, 8 Canada Square, London E14 5HQ, United Kingdom  
Intel Corp., 2200 Mission College Blvd, RNB-4-151, Santa Clara, CA 95054  
International Business Machines Corp., 1 New Orchard Road, Armonk, New York 10504-1722  
International Game Technology PLC, 10 Finsbury Square, Third Floor, London EC2A 1AF, United Kingdom  
The Interpublic Group of Companies, Inc., 909 Third Ave., New York, NY 10022  
Blackrock (iShares Select Dividend ETF), 55 E. 52nd St., New York, NY 10055  
JPMorgan Chase & Co., 383 Madison Avenue, New York, NY 10179  
Kimberly-Clark Corp., P.O. Box 619100, Dallas, Texas 75261-9100  
Koninklijke Philips NV, Philips Center, Amstelplein 2, 1096 BC, Amsterdam, The Netherlands  
Kraft Heinz Co., One PPG Place, Pittsburgh, Pennsylvania 15222  
Medtronic PLC, 20 On Hatch, Lower Hatch Street, Dublin 2, Ireland  
Merck & Company Inc., 126 E. Lincoln Ave., Rahway, NJ 07065  
Microsoft Corp., One Microsoft Way, Redmond, Washington 98052-6399  
Mondelez International Inc., 905 W. Fulton Market, Suite 200, Chicago, IL 60607  
National Grid PLC, 1-3 Strand, London, WC2N 5EH, England  
Novartis AG, Lichtstasse 35, 4056 Basel, Switzerland  
Omnicom Group Inc., 280 Park Avenue, New York, NY 10017  
Oracle Corp., 2300 Oracle Way, Austin, TX 78741  
Paramount Global, 1515 Broadway, New York, New York 10036  
Peoples Bancorp Inc., 138 Putnam Street, PO Box 738 Marietta, Ohio 45750-0738  
Petroleo Brasileiro SA, Avenida República do Chile, 65, 20031-912—Rio de Janeiro—RJ—Brazil  
Pfizer Inc., 66 Hudson Blvd. East, New York, NY 10001  
PNC Financial Services Group Inc., The Tower at PNC Plaza, 300 Fifth Avenue, Pittsburgh, Pennsylvania 15222-2401  
Procter & Gamble Co., One Procter & Gamble Plaza, Cincinnati, Ohio 45202  
Qualcomm Inc., 5775 Morehouse Dr., San Diego, CA 92121

Republic Bancorp, Inc., 601 West Market Street, Louisville, Kentucky 40202  
Rio Tinto PLC, 2 Eastbourne Terrace, London, W2 6LG, United Kingdom  
Royal Dutch Shell PLC, Carel van Bylandtlaan 30, 2596 HR, The Hague, The Netherlands  
SAP SE, Dietmar-Hopp-Allee 16, 69190 Walldorf, Federal Republic of Germany  
Smith & Nephew, Building 5, Croxley Park, Hatters Lane, Watford, Hertfordshire WD18 8YE, United Kingdom  
Starbucks Corp., 2401 Utah Ave. South, Seattle, WA 98134  
State Street Corp. (SPDR S&P 500 ETF), 1 Lincoln St., Boston, MA 02111  
Stock Yards Bancorp Inc., 1040 E. Main St., Louisville, KY 40206  
3M Company, 3M Center, St. Paul, Minnesota 55144  
Trimble Inc., 935 Stewart Drive, Sunnyvale, CA 94085  
Trust Financial Corp., 214 North Tryon Street, Charlotte, North Carolina 28202  
Unilever PLC, 100 Victoria Embankment, London EC4Y 0DY, England  
Union Pacific Corp., 1400 Douglas Street, Omaha, Nebraska 68179  
United Parcel Service, Inc., 55 Glenlake Parkway, N.E Atlanta, GA 30328  
US Bancorp, U.S. Bancorp Center, 800 Nicollet Mall, Minneapolis, MN 55402  
US Treasury Notes, 1500 Pennsylvania Avenue, NW, Washington, D.C. 20220  
Vanguard Group, Inc. (various index funds and ETFs), 100 Vanguard Blvd., Malvern, PA 19355  
Verizon Communications Inc., 1095 Avenue of the Americas, New York, New York 10036  
Walmart Inc., 702 S.W. 8th St., Bentonville, AR 72716  
Wesbanco, Inc., 1 Bank Plaza, Wheeling, WV 26003  
Weyerhaeuser Co., 220 Occidental Ave. South, Seattle, WA 98104

Sources and form of gross income of the filer (list sources by name):

Dividends and capital gains from investments (holdings over \$10,000 listed above).  
Legislator Salary.

Sources and form of gross income of the filer's spouse (list sources by name):

Dividends and capital gains from investments (holdings over \$10,000 listed above).

Positions of a fiduciary nature in a business:

None

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Condo, Residential, 2602 W. Diversey Ave, Chicago, IL 60647 (for personal use)

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

None

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

None

The names of the filer's clients who are legislative agents or employers:

None

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes  No  Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

n/a

State Agency

n/a

## NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

February 10, 2026

Date

Lisa G. Willner

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission  
22 Mill Creek Park  
Frankfort, Kentucky 40601  
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.