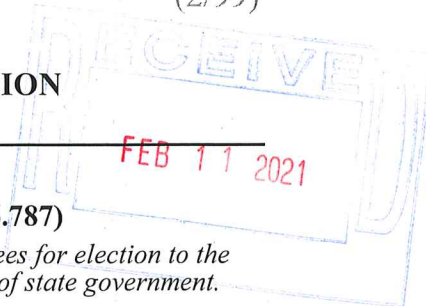


(2/99)

KENTUCKY LEGISLATIVE ETHICS COMMISSION



STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Lisa Willner

Business address: 702 Capital Ave., Annex Rm 429I, Frankfort, KY 40601 (ED)

Business telephone: (502) 564-8100 (ED)

Home address: 3310 Linnet Road Louisville Kentucky 40213

Title of public position, or office sought: State Representative

Other occupations of filer: None (ED)

Occupation of spouse: Attorney

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

None (ED)

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Of Counsel, Stites & Harbison PLLC

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

- Abbott Laboratories, 100 Abbott Park Road, Abbott Park, Illinois 60064-3500
- American Funds (Smallcap World Fund A, 2030 Target Date-A, and Investment Co. of America) P.O. Box 6007, Indianapolis, IN 46206-6007
- Boston Scientific, 300 Boston Scientific Way, Marlborough, MA 01752-1234
- Brown-Forman Corp., 850 Dixie Highway, Louisville, Kentucky, 40210
- Cisco Systems, Inc., 170 West Tasman Drive, San Jose, CA 95134-1706
- Colgate-Palmolive Co., 300 Park Avenue, 11th Floor, New York, NY 10022-7499
- Diageo PIC, Lakeside Drive, Park Royal, London, NW10 7HQ
- Harbor Mutual Funds (Capital Appreciation Instl.), P.O. Box 804660 Chicago, IL 60680-4108

IBM, 1 New Orchard Road, Armonk, New York, 10504-1722
Invesco (QQQ ETF) Two Peachtree Pointe, 1555 Peachtree Street, N.E., Suite 1800,
Atlanta, GA 30309
Microsoft Corp., One Microsoft Way, Redmond, Washington 98052-6399
Royal Dutch Shell PLC, PO Box 162, 2501 AN The Hague, The Netherlands
State Street Global Advisors (SPDR S&P 500 ETF, S&P500 Index Non-Lend) 1 Iron St.,
Boston, MA 02210
TIAA-CREF, 730 3rd Avenue, New York, NY 10017
T. Rowe Price, 100 East Pratt Street, Baltimore, Maryland 21202
US Bancorp, U.S. Bancorp Center, 800 Nicollet Mall, Minneapolis, MN 55402
Vanguard (Target Retire 2030), P.O. Box 1110, Valley Forge, PA 19482-1110
Wesbanco Inc., 1 Bank Plaza, Wheeling, West Virginia, 26003

Sources and form of gross income of the filer (list sources by name):

Dividends and capital gains from investments (holdings over \$10,000 listed above).

Commonwealth of Kentucky (General Assembly) (ED)

Sources and form of gross income of the filer's spouse (list sources by name):

Contract fee payments from Stites & Harbison PLLC, Dividends and capital gains from
investments (holdings over \$10,000 listed above), annuity death benefits from
Ameriprise.

Positions of a fiduciary nature in a business:

None

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

None

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

None

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

None

The names of the filer's clients who are legislative agents or employers:

None

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

State Agency

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

February 11, 2021

Lisa G. Willner

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.