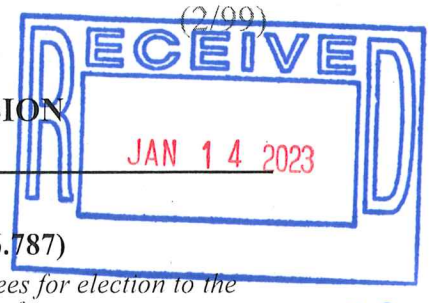
(2/99)



KENTUCKY LEGISLATIVE ETHICS COMMISSION

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: *All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.*

ED

Please Include The Following Information For The Preceding Calendar Year:

Name: George Maxwell Wise
Business address: 702 Capital Avenue, Suite 204 Frankfort Kentucky 40601
Business telephone: 5025648100
Home address: 126 Cox Cove Campbellsville Kentucky 42718
Title of public position, or office sought: KY State Senator - District 16th
Other occupations of filer: College Professor
Occupation of spouse: Pediatric Dentist

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Wise Management Group, LLC – Owner/Member
8 Is Enough, LLC – Member
WDG Properties, LLC – Member
Stratford Group, LLC
Kentucky Colonel, LLC

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Wise Dentistry for Kids, PSC – Owner/Shareholder
Wise Management Group, LLC – Owner
PepperPointe, LLC – Shareholder
Arrow Dental, PLLC - Shareholder
Pepper Peake, LLC - Shareholder
Kentucky Colonel, LLC - 25% each Owners

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of $10,000 at fair market value, or 5% ownership interest or more:

Wise Dentistry for Kids, PSC } 105Medical Park Drive
Wise Management Group, LLC } Campbellsville, Kentucky 42718
PepperPointe, LLC } 105 Spruce Street
Arrow Dental, PLLC } Lexington, Kentucky 40507
WDG Properties, LLC, 126 Cox Cove, Campbellsville, Kentucky 42718
RD Smothers Wealth Management – Self: IRA Spouse: 401K
Stratford Group, LLC, 321 East Main Street, Campbellsville, Kentucky 42718
Kentucky Colonel, LLC, 450 Wedgewood Dr, Campbellsville, Kentucky 42718

Sources and form of gross income of the filer (list sources by name):

University of Kentucky – W-2
Commonwealth of Kentucky – W-2
Wise Management Group, LLC – Dividends
Stratford Group, LLC - Dividends

Sources and form of gross income of the filer's spouse (list sources by name):

Wise Dentistry for Kids, PSC – W-2 & K-1
Wise Management Group, LLC – Dividends
Arrow Dental, PLLC – K-1, 1099
PepperPointe, LLC – K-1/Distributions
Kentucky Colonel, LLC - K-1 (not completed) (no income for 2022)

Positions of a fiduciary nature in a business:

N/A

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of $10,000 or more held by the filer, filer's spouse, or filer's minor children:

Yes, located at 105 Medical Park Drive, Campbellsville, Kentucky 42718
Stratford Group, LLC - Properties located at: 1304 East Broadway, Campbellsville, Kentucky 42718
3228 New Lebanon Road, Campbellsville, Kentucky 42718
395 Roberts Road, Campbellsville, Kentucky 42718

Sources of gifts of money or property with a retail value of more than $200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than $10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

United Citizens Bank – Campbellsville, Kentucky

Citizens Bank & Trust – Campbellsville, Kentucky
George and Donna Wise

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

None

The names of the filer's clients who are legislative agents or employers:
None

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes No X Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

N/A

State Agency

N/A

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.

2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed $100 per day up to a maximum total fine of $1000.

3. Any person who files a statement of financial interests which they know to contain

false information, or to omit required information, shall be guilty of a class A misdemeanor.

2/14/2023	Max Wise
Date	Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.