

KENTUCKY LEGISLATIVE ETHICS COMMISSION

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

SD

Check here and attach additional sheets if necessary. 1 Number of sheets attached.

Please include the following information for the preceding calendar year:

Name Mitchell A. Stone (Andy)
Business address N/A (SD)
Business telephone N/A (SD)
Home address 117 Limestone Blvd. Bardstown, Ky 40004
Title of public position, or office sought District 50 Ky State Representative
Other occupations of filer American Airline Pilot
Occupations of spouse Retired

NOTE: The following sections do not require disclosure of specific dollar amounts.

1. Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation

Board Member - Bardstown Independent School System

2. Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation

N/A

3. Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more

American Airlines 401 K Plan (self)

Allianz Life Ins. Co. IRA's (self)

(see attached)

4. Sources and form of gross income of the filer (list sources by name)

Salary from American Airlines, Inc.

Bardstown Independent School Board

Lease of Farm Property

Computershare Sale American Airlines Group

(see attached)

5. Sources and form of gross income of the filer's spouse (list sources by name)

Dividends from Humana, Inc.

Election Officer from Nelson County Fiscal Court

Dividends and Capital Gains from IRA's

(see attached)

6. Positions of a fiduciary nature held by the filer in a business

N/A

7. A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children

Farm Property and Farm Building in Nelson County (joint) - residential
1/2 Patio Home in Nelson County (joint) - residential

8. Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild, or dependent member of the filer's household. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer as a dependent for tax purposes.)

None

9. The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes) _____

None

10. The name of any legislative agent who is:

- (a) A member of the filer's immediate family;
- (b) A partner of the filer, or a partner of a member of the filer's immediate family;
- (c) An officer or director of the filer's employer;
- (d) An employer of the filer or an employer of a member of the filer's immediate family;
- (e) A business associate of the filer or a business associate of a member of the filer's immediate family

None

11. The names of any of the filer's clients who are legislative agents or employers _____

None

12. If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? Yes No Not Applicable

13. If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency.

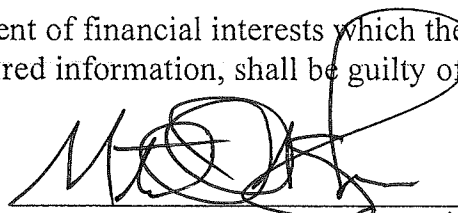
Clients

State Agency

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

1/25/24
Date


Filer Mitchell A. (Andy) Stone

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)
ADDITIONAL SHEETS
MITCHELL A. STONE (ANDY)

3. (CONTINUED)

Capital Group American Funds IRA (spouse)

LPL Financial	GOOG Alphabet Inc.	(held in IRA self)
LPL Financial	Amazon.com	(held in IRA self)
LPL Financial	Apple Inc.	(held in IRA self)
LPL Financial	Meta Platforms Inc.	(held in IRA self)
LPL Financial	Felax Fidelity Advisor	(held in IRA self)
LPL Financial	SILA Realty Trust Inc.	(held in IRA self)

4. (CONTINUED)

Dividends and Capital Gains from IRA's

Interest	American Airline Credit Union
Interest	Abound Credit Union
Interest	Eclipse Bank
Interest	Lincoln National Bank
Interest	PNC
Interest	Liberty Federal Credit Union
Interest	Wilson & Muir Bank
IRA Rollover	Bank of American
First Bankers Trust	Treasury Bond

5. (CONTINUED)

Interest	American Airline Credit Union
Interest	Abound Credit Union
Interest	Eclipse Bank
Interest	Lincoln National Bank
Interest	PNC
Interest	Liberty Federal Credit Union
Interest	Wilson & Muir Bank
Interest	Town & Country Bank and Trust
First Bankers Trust	Treasury Bond