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STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Daniel Elliott

Business address: 209 West Main Street Danville Kentucky 40422

Business telephone: 859-583-8018

Home address: PO Box 2082 Danville Kentucky 40423

Title of public position, or office sought: State Representative

Other occupations of filer: Attorney

Occupation of spouse: N/a

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Daniel B. Elliott, Attorney at Law, sole practitioner.

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

N/A

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Community Trust Bank (Pikeville, KY); Vanguard SEP-IRA Mutual Funds, Vanguard Roth IRA Mutual Funds, Vanguard 401k Mutual Funds, Vanguard 500 Index Fund Admiral, Vanguard Federal Money Market Fund (Valley Forge, PA); Edward Jones Federated Prime Cash Money Market; Edward Jones Roth IRA American Funds (Indianapolis, IN); Apple, Inc. (Cupertino, CA); The Walt Disney Co. (Anaheim, CA); Goldman Sachs Bank (NY, NY); Kentucky Deferred Compensation (Frankfort, KY); Daniel B. Elliott, Attorney at Law.

Sources and form of gross income of the filer (list sources by name):

Kentucky General Assembly; interest and dividends from Vanguard Funds, American Funds, Goldman Sachs Bank, Janus Funds, Community Trust Bank, and Vanguard Brokerage Account; Daniel B. Elliott, Attorney at Law.

Sources and form of gross income of the filer's spouse (list sources by name): N/a

Positions of a fiduciary nature in a business:

Daniel B. Elliott, Attorney at Law, sole practitioner Member of the McDowell Place Board of Advisers

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

29 acres in Gravel Switch, Marion County, KY. 40328--Rural, agricultural land; 1/3 beneficiary of trust holding 363 acres in Gravel Switch, Boyle County, KY 40328--Rural, agricultural land.

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

N/A

The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

US Dept. of Education Student Loans--NELNET; Freedom Mortgage--mortgage loan on residential home.

The name of any legislative agent who is:

- 1. A member of the filer's immediate family;
- 2. A partner of the filer, or a partner of a member of the filer's immediate family;
- 3. An officer or director of the filer's employer;
- 4. An employer of the filer or an employer of a member of the filer's immediate family;
- 5. A business associate of the filer or a business associate of a member of the filer's immediate family

None to the best of my knowledge and belief.

The names of the filer's clients who are legislative agents or employers: None to the best of my knowledge and belief. If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes X No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

N/a

State Agency

N/a

NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

1/5/2024

Daniel B. Elliott

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission

22 Mill Creek Park

Frankfort, Kentucky 40601

FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.