STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

Please Include The Following Information For The Preceding Calendar Year:

Name: Alan Gentry

Business address: 8406 Cloverport Drive Louisville Kentucky 40228

Business telephone: 502-523-5128

Home address: 8406 Cloverport Drive Louisville Kentucky 40228

Title of public position, or office sought: State Representative- 46th District

Other occupations of filer: Real Estate Investor/Entrepreneur

Occupation of spouse: Financial Consultant

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

President, HBU Inc.

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Financial Consultant- Humana Corporation

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

HBU Inc. (self and spouse), 8406 Cloverport Drive, Louisville, KY 40228

Real Property (1304 Pigeon Pass Road, Louisville, Kentucky 40213)

Fidelity Rollover IRA Account (self) Wells Fargo IRA Account (spouse)

Schwab Humana 401K Account (spouse)

T Rowe Price Kindred 401K Rollover Account (spouse)

Sources and form of gross income of the filer (list sources by name):

Salary from State of Kentucky- State Representative
Rental Income from Real Property at 1304 Pigeon Pass Road, Louisville, Kentucky
Investment/Rental Income- from property privately held by HBU, Inc., an S-Corporation

Sources and form of gross income of the filer's spouse (list sources by name):

Salary- Humana Corporation

Investment/Rental Income- from property privately held by HBU, Inc., an S-Corporation

Positions of a fiduciary nature in a business:

Board of Director- North American One-Armed Golfer Association (Non-Profit) Board of Director- United States Adaptive Golf Alliance (Non-Profit)

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

1304 Pigeon Pass Road, Louisville, Kentucky 40213 - residential

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

Fifth Third Bank Colonial Savings Bank

The name of any legislative agent who is:

- 1. A member of the filer's immediate family;
- 2. A partner of the filer, or a partner of a member of the filer's immediate family;
- 3. An officer or director of the filer's employer;
- 4. An employer of the filer or an employer of a member of the filer's immediate family;
- 5. A business associate of the filer or a business associate of a member of the filer's immediate family

None known

The names of the filer's clients who are legislative agents or employers: None known If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes No X Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

N/A

State Agency

N/A

NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

January 05, 2024

Alan "Al" Gentry

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission

22 Mill Creek Park

Frankfort, Kentucky 40601

FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.