KENTUCKY LEGISLATIVE ETHICS COMMISSION

FEB 1 4 2024

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.



Please Include The Following Information For The Preceding Calendar Year:

Name: Steve Riley

Business address: 702 Capital Ave., Annex Suite 358 Frankfort Kentucky 40601

Business telephone: 502-564-8100 Ext. 59306

Home address: 189 Blue Sky Dr. Glasgow Kentucky 42141
Title of public position, or office sought: State Representative
Other occupations of filer: Retired Educator, Substitute Teacher

Occupation of spouse: Retired

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Owner SLKR,LLC

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

Owner SLKR,LLC

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

Steve American Funds 403B

Steve RBC Roth IRA

Steve American CAP World Growth and Income A 457

Steve American Income Fund of America

Steve American CAP World Growth & Income R3

Newton Financial Group 191 W Professional Park Ct #2B, Bowling Green, KY 42104

Steve Hartford Possibilities Group Ann

Steve and Lisa RBC JTWROS Kovitz Core Equity

Lisa Edward Jones IRA accounts

Lisa Hartford Annuity

Lisa John Hancock Venture Annuity

Lisa RBC IRA Riverfront Global Allocation

Lisa RBC Roth IRA

Edward D Jones Financial, 1003 West Main Street, Glasgow, KY 42141

Newton Financial Group, 191 West Professional Park, Bowling Green, KY 42104

Sources and form of gross income of the filer (list sources by name):

KTRS Teacher Retirement

KY General Assembly

Barren County Board of Education substitute teacher

SLKR LLC

Dividends and Capital Gains from Mutual Funds

Sources and form of gross income of the filer's spouse (list sources by name):

SLKR LLC

Dividends and Capital Gains from Mutual Funds

Positions of a fiduciary nature in a business:

Owner SLKR LLC

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

106 East Public Square, Suite A & B, Scottsville, KY - Commercial Crystal Brooke Estates, 1310 Louisville Road, Unit 74 Frankfort, KY - Residential 1003A 1003B Glenview Dr. Glasgow, KY - Commercial

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None

The name of any creditor owed more than \$10,000 **except** debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

Southcentral Bank

German American Bank

The name of any legislative agent who is:

1. A member of the filer's immediate family;

- 2. A partner of the filer, or a partner of a member of the filer's immediate family;
- 3. An officer or director of the filer's employer;
- 4. An employer of the filer or an employer of a member of the filer's immediate family;
- 5. A business associate of the filer or a business associate of a member of the filer's immediate family

None

The names of the filer's clients who are legislative agents or employers:

None

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744?: Yes No X Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

State Agency

NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

02/08/2024

Steve Riley

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission

22 Mill Creek Park Frankfort, Kentucky 40601 FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.